

(Translation)

**LAO PEOPLE'S DEMOCRATIC REPUBLIC  
PEACE INDEPENDENCE DEMOCRACY UNITY PROSPERITY**

EDL-Generation Public Company



No. 1304/EDL-Gen

Vientiane Capital, Date 11 August 2015

**Notice**

To: Existing Shareholders and Investors of EDL-Generation Public Company

Re: Notification for the subscription of the capital increase shares (Rights Offering (RO) and Public Offering (PO) of EDL-Generation Public Company.

EDL-Generation Public Company (the “**Company**”) would like to notify the existing shareholders and investors of the Company about the offering and how to subscribe the capital increase shares (Rights Offering (RO) and Public Offering (PO)), with details as detail follows:

**1. Capital Increased Shares offer to the Existing Shareholders (Right Offering)**

- Type of allocated securities Ordinary share
- Number of allocated shares (shares) 408.738.922 shares
- Ratio (Old : New) 3 : 1

The remaining ordinary shares from shareholders who did not exercise the right to subscribe the shares shall be allocated to shareholders who put forward an offer to subscribe for any excess rights exceeding their allocated portion until no allocated shares remain as deemed appropriate by the Company.

- Offering price 6.000 Kip per share
- Par value 4.000 Kip per share
- Subscription period 28 August 2015 to 08 September 2015  
(working day) From 8:30 A.M to 4:30 P.M  
(especially for 08 September 2015 from 8:30 A.M to 12:00 P.M)

**2. Capital Increased Shares offer to the Public (Public Offering)**

- Type of allocated securities Ordinary share
- Number of allocated shares (shares) 44.348.010 shares
- Offering price 6.800 Kip per share
- Par value 4.000 Kip per share
- Subscription period 28 August 2015 to 08 September 2015  
(working day) From 8:30 A.M to 4:30 P.M

(especially for 08 September 2015 from  
8:30 A.M to 12:00 P.M)

Shares subscription shall be confirmed by 17 September 2015.

Expected trading date for the capital increase shares is 25 September 2015.

Existing shareholders and investors can obtain the subscription form and find out more details of the offerings at:

- (i) Underwriter: Lanexang Securities Public Company, Tel: (+856-21) 265-461-4, Fax (+856-21) 265-465-6, E-mail: [lxs-brokerage@lxs.com.la](mailto:lxs-brokerage@lxs.com.la);
- (ii) Selling Agent: KT ZMICO Securities Company Limited, Tel: (+66-2) 695-5103, Fax(+66-2) 631-2242;
- (iii) Lao Development Bank (Head Office), Tel: (+856-21) 213-300-04, Fax: (+856-21) 213-304, (+856-21) 222-506;
- (iv) The provincial branches of Lao Development Bank in the Lao PDR;
- (v) BCEL-KT Company Limited, Tel: (+856-21) 265-477, Fax: (+856-21) 265-488, E-mail: [broker@bcel-kt.com](mailto:broker@bcel-kt.com);
- (vi) Lao-China Securities Company Limited, Tel: (+856-21) 419-222, Fax: (+856-21) 419-221, E-mail: [broker@lcs.com.la](mailto:broker@lcs.com.la);
- (vii) Download of the Prospectus from the Lao Securities Exchange's website.

**Name of the Bank and details of bank accounts for share subscription:**

Name of the Bank:	Banque Pour Le Commerce Exterieur Lao Public (BCEL)	
Name of the Account:	LXS (EDL GENERATION PLC FOR SHARE SUBSCRIPTION)	
Account Number:	010110001120190001	for LAK
Account Number:	010110201120190001	for THB
Account Number:	010110101120190001	for USD

Therefore, EDL-Gen kindly informs you accordingly.

Sincerely yours,  
Managing Director & CEO

-Signature-

Bounoum SYVANPHENG