

(Translation)

**LAO PEOPLE'S DEMOCRATIC REPUBLIC**  
**PEACE INDEPENDENCE DEMOCRACY UNITY PROSPERITY**

EDL-Generation Public Company



No. 0828/EDL-Gen  
Vientiane Capital, Date 10/04/2019

To: Secretary General of the Securities Commission Office  
The CEO of the Lao Securities Exchange

Re: Notification of the Resolutions of the Annual General Shareholders' Meeting  
for the year 2018.

- Pursuant to the Decision of the Securities and Exchange Commission re: Reporting and Disclosure Regulation No. 007/LSC dated 03 April 2014;
- Pursuant to the Disclosure Regulation of the Lao Securities Exchange No. 22/LSX dated 27 September 2018.

EDL-Generation Public Company (the "Company") would like to notify the Resolutions of the Annual General Shareholders' Meeting for the year 2018, dated 09/04/2019 as follows:

**Agenda 1.** Acknowledge on the Previous Result of Resolutions of Annual General Shareholders Meeting.

**Agenda 2.** Adopted the Minutes of the Annual General Shareholders' Meeting for the year 2017, dated 06 April 2018. The meeting resolved with the votes of more than half of the total votes of the shareholder attending the meeting as follow:

- **Approved with 1.517.527.105 votes equivalent to 100 percent of the total votes attending the meeting**

**Agenda 3.** Adopted the financial statements of the company for the first 6-month-period of the year 2018 (01/01/2018-30/06/2018) and the dividend payment from the business operating result for the first 6-month-period of the year 2018 after deducting legal reserve fund, to the shareholders whose names appear in the shareholder register book on the closing date of the shareholder register book to determine the rights of shareholders to receive dividend on **19 September 2018** at the rate of **110 Kip** per share, with the total dividend to be paid of **184,72 Billion Kip**. The dividend payment will be made on **03 October 2018**. The meeting resolved with the votes of more than half of the total votes of the shareholder attending the meeting as follow:

- **Approved with 1.517.527.105 votes equivalent to 100 percent of the total votes attending the meeting**

**Agenda 4.** Adopted the report on the business operating result of the Company for the year 2018, the financial statements of the Company for the year 2018 and the business

plan of the Company for the year 2019. The meeting resolved with the votes of more than half of the total votes of the shareholder attending the meeting as follow:

- **Approved with 1.517.527.105 votes equivalent to 100 percent of the total votes attending the meeting**

**Agenda 5.** Approved the dividend payment from the business operating result for the last 6-month-period of 2018 (01/07/2018 - 31/12/2018) after deducting legal reserve fund and previous years of saving reserve fund, to the shareholders whose names appear in the shareholder register book on the closing date of the shareholder register book to determine the rights of shareholders to receive dividend on **24 April 2019** at the rate of **160 Kip** per share, with the total dividend to be paid of **268,68 Billion Kip**. The dividend payment will be made on **09 May 2019**. The meeting resolved with the votes of more than half of the total votes of the shareholder attending the meeting as follow:

- **Approved with 1.519.334.938 votes equivalent to 100 percent of the total votes attending the meeting**

**Agenda 6.** Approved the appointment the independent auditors, i.e. PricewaterhouseCoopers (Lao) Co., Ltd (“PWC”) to be the independent auditor of the Company for the year 2019, and the remuneration of the independent auditors for the year 2019 shall not exceed 771.931.600 Kip. The meeting resolved with the votes of more than half of the total votes of the shareholder attending the meeting as follow:

- **Approved with 1.519.334.938 votes equivalent to 100 percent of the total votes attending the meeting**

**Agenda 7.** Approved investment in EDL-Gen Energy Complex Plaza project. This joint venture project comprises of three shareholders namely: (1) EDL-Generation Public Company (80%); (2) AVIC-INTL Project Engineering Company (“AVIC”) (10%); and Guizhou Transportation Planning Survey & Design Academe Co., Ltd. (“GSDC”) (10%). The registered capital in establishing EDL-Gen Energy Complex Plaza Company is USD 18 Million.

Location of the Project: Asean Road, Unit 10, Sibounheuang Village, Chanthabouly District, Vientiane Capital, with area of 12,552 square meters, The project cost is approximately of USD 75,19 Million.

And proposed to the Shareholders’ meeting to authorize the Company’s Managing Director and/or any individual entrusted by such person to be the authorized person to contact, negotiate, determine conditions, project cost and relevant details; to amend, add, agree, execute, sign, deliver documents and/or agreements related to the investment in this project, including but not limited to shareholders agreement, loan agreement and project construction agreement; including but not limited to disclosing any relevant information, contact, providing statements and information to relevant governmental authorities and/or entities, Lao Securities Commission Office, Lao Securities Exchange, as well as to prepare, amend, add and/or change relevant

information required for disclosure and to take any necessary and relevant actions until successful completion. The meeting resolved with the votes of more than two-thirds of the shareholders attending the Meeting and having in aggregate of more than 80 percent of the total paid-up shares as follow:

**- Number of vote of shareholders attending the meeting:**

- 1. Approved by 365 shareholders equivalent to 99,180 percent of the total shareholders attending the meeting**
- 2. Disapproved with 5 shareholders equivalent to 0,819 percent of the total shareholders attending the meeting**

**- Number of Shares (vote) of shareholders attending the meeting:**

- 1. Approved with 1.506.883.614 shares (vote) equivalent to 89,732 percent of the total paid-up shares of the Company**
- 2. Disapproved with 12.451.324 shares (vote) equivalent to 0,741 of the total paid-up shares of the Company**

Please be informed accordingly for reporting purpose.

Sincerery Yours,  
Vice Chairman of Board of Directors

-signature-

Bounoum SYVANPHENG