

(Translation)
LAO PEOPLE'S DEMOCRATIC REPUBLIC
PEACE INDEPENDENCE DEMOCRACY UNITY PROSPERITY

EDL-Generation Public Company



No...../EDL-Gen

Vientiane Capital, Date.....

Notice

To: Shareholders of EDL-Generation Public Company.

Re: Transfer of Nam Khan 3, Xeset 3 and Nam Chaine shares to EDL-Gen.

- According to the LSX disclosure regulations No. 330 / LSX, dated 27 September 2018.
- According to the Share Certificate No. 2243/MOF, dated 15/07/2019.

EDL-Generation Public Company (EDL-Gen) is honour to report to all shareholders that EDL-Gen completed the transfer of 100% EDL's shares to EDL-Gen in the Nam Khan 3 Hydropower plant, Xeset 3 Hydropower Plant and Nam Chiane Hydropower Plant in accordance with the Law of Lao PDR. The 03 Hydropower Plants as the following details:

1. Nam Khan 3 HPP (60 MW): 100% shares of EDL-Gen.
2. Nam Xeset 3 HPP (24 MW): 100% shares of EDL-Gen.
3. Nam Chaine HPP (104 MW): 100% shares of EDL-Gen.

Sincerely,

Managing Director

- Signature -

Rattana PRATHOUMVAN

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