

(Translation)

LAO PEOPLE'S DEMOCRATIC REPUBLIC  
PEACE INDEPENDENCE DEMOCRACY UNITY PROSPERITY

EDL-Generation Public Company



No. 0287 /EDL-Gen

Vientiane Capital, Date 05 FEB 2021

**Notice**

**To:** Shareholders of EDL-Generation Public Company.

**Re:** Transfer of 24% EDL-Gen shares from Electricite Du Laos ("EDL") to Phongsubthavy Road-Bridge, Building and Irrigation Construction Sole Co., Ltd ("PGC").

- Pursuant to the Decision of the Securities and Exchange Commission re: Reporting and Disclosure Regulation No. 04/LSC dated 28 January 2019;
- Pursuant to the letter from Lao Securities Commission Office No. 187/LSCO, dated 30 September 2020, regarding to EDL-Gen shares purchase proposal from Phongsubthavy Road-Bridge, Building and Irrigation Construction Sole Co., Ltd.
- Pursuant the Share Transfer Report by Phongsubthavy Road-Bridge, Building and Irrigation Construction Sole Co., Ltd. No.618/PGC dated 08 October 2020.
- Pursuant to the EDL Letter of Share Transfer Agreement between Electricite Du Laos and Phongsubthavy Road-Bridge, Building and Irrigation Construction Sole Co., Ltd No. 0396/EDL.PFD, dated 04 February 2021.

EDL-Generation Public Company ("EDL-Gen") is honoured to notify you that the transfer of EDL-Gen shares with a total number of 403.032.887 shares or equivalent to 24% of the total number of shares from Electricite Du Laos ("EDL") to Phongsubthavy Road-Bridge, Building and Irrigation Construction Sole Co., Ltd. ("PGC") was completed.

Therefore, please kindly be informed accordingly.

Yours sincerely,  
Managing Director & CEO

-Signature-

Duangsy PHARANHOK